## (FILE 'HOME' ENTERED AT 17:39:50 ON 15 OCT 2003)

38 S L10 AND CATIONIC

L15

FILE 'MEDLINE, EMBASE, CANCERLIT, BIOTECHDS, BIOSIS' ENTERED AT 17:40:17 ON 15 OCT 2003 L11200771 S CALCIUM OR CA L2592501 S LIPID OR LIPOSOME OR LIPOFECTIN OR DODAP OR DODAC OR DDAB OR L3 32882 S L2 AND L1 L46597724 S INCREAS? OR ENHANC? 15080 S L4 AND L3  $L_5$ L6 2317771 S ENDOC? OR ENDOSOME OR TRANSFE? L71611 S L6 AND L5 L8 2502306 S DNA OR NUCLEIC OR PLASMID L9 316 S L8 AND L7 L10201 DUP REM L9 (115 DUPLICATES REMOVED) L11 19577 S CALCIUM IONS L122915 S CA IONS L13 22220 S L12 OR L11 4 S L13 AND L10 L14

- L14 ANSWER 2 OF 4 EMBASE COPYRIGHT 2003 ELSEVIER INC. ALL RIGHTS RESERVED. on STN
- AN 1998021514 EMBASE
- TI Mechanism of calcium ion induced multilamellar vesicle-DNA interaction.
- AU Mozafari N.R.; Hasirci V.
- CS V. Hasirci, Middle East Technical University, Biotechnology Research Unit, Biotechnology Research Unit, Ankara 06531, Turkey
- SO Journal of Microencapsulation, (1998) 15/1 (55-65). Refs: 40
  - ISSN: 0265-2048 CODEN: JOMIEF
- CY United Kingdom
- DT Journal; Article
- FS 022 Human Genetics
  - 027 Biophysics, Bioengineering and Medical Instrumentation
  - 030 Pharmacology
  - 037 Drug Literature Index
  - 039 Pharmacy
- LA English
- SL English
- The effect of Ca2+ on the DNA interaction with anionic and AΒ neutral multilamellar vesicles (MLV) has been investigated. DNA from wheat (Triticum aestivum L. Gerek) was introduced to a suspension of MLV, composed of phosphatidylcholine (PC):dicetylphosphate (DCP):cholesterol (CHOL) at different molar ratios, to which Ca2+ (5-75  $\ensuremath{\mathtt{mM}}\xspace)$  was subsequently added. Indication of aggregation and/or fusion was obtained via light-scattering examination following the addition of Ca2+ and DNA to the MLV medium. Using a UV spectrophotometric assay, it was observed that although DNA alone has no effect on negatively charged MLV, it enhances liposomal interaction in the presence of calcium ions. The minimal Ca2+ concentration required to promote the interaction was detected to be 10 mM, and the highest level of interaction was observed at 75 mM. The aggregation/fusion of vesicles was detected for uncharged MLV (with no DCP in their structure), as well as for the anionic ones containing c. 10% CHOL, but not for anionic MLV containing 40% CHOL. This is explained in terms of cholesterol decreasing the membrane fluidity (above the Tc of components) as a result of which more rigid vesicles become less prone to aggregation/fusion interactions.

aggregation/fusion interactions.

T.14 ANSWER 3 OF 4 BIOTECHDS COPYRIGHT 2003 THOMSON DERWENT/ISI on STN AN 1997-13284 BIOTECHDS TТ Increasing or decreasing transfection efficiency; new lipofection method and cationic liposome for gene transfer, and ribozyme and antisense oligonucleotide delivery in infection and cancer gene therapy Mislick K A ΑIJ PACalifornia-Inst. Technol. Pasadena, CA, USA. LO WO 9734483 25 Sep 1997 PΙ WO 1997-US4217 12 Mar 1997 ΑI PRAI US 1996-644095 10 May 1996; US 1996-13647 18 Mar 1996 DTPatent English LA OS WPI: 1997-489242 [45] A method for administering genetic material (preferably DNA, AB RNA, mRNA, ribozymes, antisense oligonucleotides, modified polynucleotides, modified oligonucleotides or combinations) to cells (preferably fibroblasts, myoblasts, hepatocytes, cells of hematopoietic origin (such as white blood cells and bone marrow cells), cancer cells, ischemic tissue, neurons and other cells of the nervous system, and non-differentiated cells) is claimed, which involves in vitro, in vivo or ex vivo administration of an effective amount of complex genetic material and a cationic species, and an effective amount of a compound that increases proteoglycan expression on the cell surface to increase the transfection efficiency relative to when the cells exhibit normal proteoglycan expression. The cationic species is selected from the group consisting of cationic lipids, cationic liposomes, calcium ions, lipopolyamine, polyethylene imine, polycationic amphiphiles, DEAE-dextran and dendrite polymers containing functional groups. Also claimed are a method for decreasing the efficiency of transfection and an improved lipid. The method can be used for infection or cancer gene therapy. (64pp)

	(FILE 'MEDLINE, CANCERLIT, BIOTECHDS, EMBASE, BIOSIS' ENTERED AT 16:42:11 ON 14 OCT 2003)	
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	DEL HIS	
L1	1200654 S CA OR CALCIUM	
L2	593059 S CATIONIC LIPID OR CATIONIC LIPOSOME OR LIPOFECTIN OR AMPHIPHI	
L3	32968 S L1 AND L2	
L4	28799 S ENDOSO?	
L5	90 S L4 AND L3	
L6	56 DUP REM L5 (34 DUPLICATES REMOVED)	
L7	116 S L1 AND (CATIONIC LIPID OR CATIONIC LIPOSOME) AND (NUCLEIC OR	
L8	66 DUP REM L7 (50 DUPLICATES REMOVED)	

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- ANSWER 47 OF 66 BIOSIS COPYRIGHT 2003 BIOLOGICAL ABSTRACTS INC. on STN 1998:457658 BIOSIS L8
- AN
- PREV199800457658 DN
- TIIncorporation of calcium into cationic liposome-plasmid DNA complexes significantly increases cell transfection in vitro.
- ΑU Lam, Man Iu; Cullis, Pieter
- Dep. Biochem. and Mol. Biol., Fac. Med., Univ. B.C., Vancouver, BC V6T 1Z3 Canada
- Journal of Liposome Research, (Feb., 1998) Vol. 8, No. 1, pp. 75-76.

  Meeting Info.: Sixth Liposome Research Days Conference Les Embiez, France SO May 28-31, 1998 ISSN: 0898-2104.
- DTConference
- English LA

L8 ANSWER 36 OF 66 MEDLINE on STN DUPLICATE 11

AN 2000141066 MEDLINE

DN 20141066 PubMed ID: 10675506

- TI Calcium enhances the transfection potency of plasmid DNA-cationic liposome complexes.
- AU Lam A M; Cullis P R
- CS Department of Biochemistry and Molecular Biology, Faculty of Medicine, University of British Columbia, 2146 Health Sciences Mall, Vancouver, BC, Canada.. milam@interchange.ubc.ca
- SO BIOCHIMICA ET BIOPHYSICA ACTA, (2000 Feb 15) 1463 (2) 279-90. Journal code: 0217513. ISSN: 0006-3002.

enhancing in vitro transfection properties of plasmid

- CY Netherlands
- DT Journal; Article; (JOURNAL ARTICLE)

DNA-cationic lipid complexes.

- LA English
- FS Priority Journals
- EM 200006
- ED Entered STN: 20000706 Last Updated on STN: 20000706 Entered Medline: 20000622
- ABIt is shown that calcium increases the in vitro transfection potency of plasmid DNA-cationic liposome complexes from 3- to 20-fold. The effect is Ca (2+) specific as other cations, such as Mg(2+) and Na(+), do not give rise to enhanced transfection and the effect can be inhibited by the presence of EGTA. It is shown that Ca(2+) increases cellular uptake of the DNA-lipid complexes, indicating that increased transfection potency arises from increased intracellular delivery of both cationic lipid and plasmid DNA in the presence of Ca(2+). In particular, it is shown that the levels of intact intracellular plasmid DNA are significantly enhanced when Ca(2+) is present. The generality of the Ca(2+) effect for enhancing complex-mediated transfection is demonstrated for a number of different cell lines and different cationic lipid formulations. It is concluded that addition of Ca(2+) represents a simple and useful protocol for

- ANSWER 35 OF 66 EMBASE COPYRIGHT 2003 ELSEVIER INC. ALL RIGHTS RESERVED. on STN
- 2001028876 EMBASE AN
- Transfection of BHK cell by serum-stabilized cationic TIliposome-DNA particles.
- ΑU Huang Y.-Y.; Cullis P.R.
- Y.-Y. Huang, Institute of Biomedical Engineering, National Taiwan CS University, Taipei, Taiwan, Province of China. yyhuang@ha.mc.ntu.edu.tw
- Biomedical Engineering Applications, Basis and Communications, (25 Dec SO 2000) 12/6 (281-287).

  - Refs: 10 ISSN: 1016-2356 CODEN: YIGOEO
- Taiwan, Province of China CY
- Journal; Article DT
- FS 030 Pharmacology
  - 037 Drug Literature Index
  - 039 Pharmacy
- English LA SLEnglish
- AΒ Cationic liposomes complexed with DNA have been used extensively as non-viral vectors for the intracellular delivery of reporter or therapeutic genes in cell culture and in vivo transfection experiments.
  - Most of cationic liposome-DNA particles will
  - be cleared from the blood very quickly when they were administered into the blood circulation system. Serum-stabilized cationic
  - liposome-DNA particles made by preformed vesicles and ethanol method were developed [1]. Steric stabilization confers long
  - circulation times to these particles, allowing them to extravasate more easily at sites of porous vasculature. In vitro transfection potency was evaluated by culturing with BHK cells. Experimental results show that the cell uptake of cationic liposome-DNA
  - particles made by DODAP/DSPC/Chol /PEG-CerC(14) (25/20/45/10 mol%) was higher than that of made by DODAP/DOPE/Chol /PEG-CerC(14) (20/50/20/10 mol%). However, the transfection efficiency of liposome-DNA
  - particles made by DODAP/DOPE/Chol /PEG-CerC(14) (20/50/20/10 mol%) was much higher than the liposome-DNA particles made by DODAP/DSPC/Chol /PEG-CerC(14) (25/20/45/10 mol%). This confirms that DOPE
  - is a transfection helper lipid. Except the DOPE, the concentration of calcium ion also plays an important role in the BHK transfection experiments. 10 mM Ca(++) was necessary for achieving high
  - transfection efficiency.

L8 ANSWER 4 OF 66 MEDLINE on STN DUPLICATE 1

AN 2003144518 MEDLINE

DN 22546492 PubMed ID: 12659962

- TI Transfection properties of stabilized plasmid-lipid particles containing cationic PEG lipids.
- AU Palmer Lorne R; Chen Tao; Lam Angela M I; Fenske David B; Wong Kim F; MacLachlan Ian; Cullis Pieter R
- CS Department of Biochemistry and Molecular Biology, University of British Columbia, 2146 Health Sciences Mall, Vancouver, BC, Canada V6T 1Z3.
- SO BIOCHIMICA ET BIOPHYSICA ACTA, (2003 Apr 1) 1611 (1-2) 204-16. Journal code: 0217513. ISSN: 0006-3002.
- CY Netherlands
- DT Journal; Article; (JOURNAL ARTICLE)
- LA English
- FS Priority Journals
- EM 200308
- ED Entered STN: 20030328
  Last Updated on STN: 20030830
  Entered Medline: 20030829
- AΒ Recent work has shown that plasmid DNA can be efficiently encapsulated in well-defined "stabilized plasmid -lipid particles" (SPLP) that have potential as systemic gene therapy vehicles [Gene Ther. 6 (1999) 271]. In this work, we examine the influence of ligands that enhance cellular uptake on the transfection potency of SPLP. The ligand employed is a cationic poly(ethylene glycol) (PEG) lipid (CPL) consisting of a lipid anchor and a PEG(3400) spacer chain with four positive charges at the end of the PEG (CPL(4)). It is shown that up to 4 mol% CPL(4) can be inserted into preformed SPLP, resulting in up to 50-fold enhancements in uptake into baby hamster kidney (BHK) cells. The addition of Ca(2+) to SPLP-CPL(4) (CPL(4)-incorporated SPLP) results in up to 10(6)-fold enhancements in transgene expression, as compared to SPLP in the absence of either CPL(4) or Ca(2+). These transfection levels are comparable to those observed for plasmid DNA-cationic lipid complexes (lipoplexes) but without the cytotoxic effects noted for lipoplex systems. It is concluded that in the presence of Ca(2+) and appropriate ligands to stimulate uptake, SPLP are highly potent transfection agents.

- L8 ANSWER 57 OF 66 EMBASE COPYRIGHT 2003 ELSEVIER INC. ALL RIGHTS RESERVED.

  on STN DUPLICATE 20
- AN 95305375 EMBASE
- DN 1995305375
- TI Formation of novel hydrophobic complexes between cationic lipids and plasmid DNA.
- AU Reimer D.L.; Zhang Y.; Kong S.; Wheeler J.J.; Graham R.W.; Bally M.B.
- CS Division of Medical Oncology, British Columbia Cancer Agency, 600 West 10th Avenue, Vancouver, BC V5Z 4E6, United States
- SO Biochemistry, (1995) 34/39 (12877-12883).
  - ISSN: 0006-2960 CODEN: BICHAW
- CY United States
- DT Journal; Article
- FS 027 Biophysics, Bioengineering and Medical Instrumentation
  - 029 Clinical Biochemistry 037 Drug Literature Index
- LA English
- SL English
- An ability to generate a well defined lipid-based carrier system for the ABdelivery of plasmid DNA in vivo requires the characterization of factors governing DNA/lipid interactions and carrier formation. We report that a hydrophobic DNA/lipid complex can be formed following addition of cationic lipids to DNA in a Bligh and Dyer monophase consisting of chloroform/methanol/water (1:2.1:1). Subsequent partitioning of the monophase into a two-phase system allows for the extraction of DNA into the organic phase. When using monovalent cationic lipids, such as dimethyldioctadecylammonium bromide, dioleyldimethylammonium chloride, and 1,2-dioleyl-3-N,N,Ntrimethylaminopropane chloride, greater than 95% of the DNA present can be recovered in the organic phase when the lipid is added at concentrations sufficient to neutralize DNA phosphate charge. When the polyvalent cationic lipids 2,3-dioleyloxy-N-[2 (sperminecarboxamido) ethyl] - N, N-dimethyl-1-propanaminium trifluoroacetate and diheptadecylamidoglycyl spermidine are used, efficient extraction of the DNA into the organic phase is also achieved when the charge ratio between lipid and DNA is approximately equal. Formation of the hydrophobic DNA complex can only be achieved with cationic lipids. In the absence of added cations or in the presence of excess Ca2+, L-lysine, or poly(L-lysine), 100% of the DNA is recovered in the aqueous fraction. The monovalent cationic lipid/DNA complexes can also be prepared in the presence of detergent; however, low concentrations of NaCl (<1 mM) lead to dissociation of the complex. Importantly, these results clearly demonstrate that cationic lipid binding does not lead to DNA condensation. The methods described, therefore, enable DNA/lipid complexes to be characterized in the absence of DNA condensation. It is believed that this approach, where cationic lipids added in monomeric or micellar form are bound to DNA prior to condensation, will facilitate the preparation of DNA/lipid complexes with well defined surface characteristics and size.

L6 ANSWER 34 OF 56 MEDLINE ON STN DUPLICATE 12

- AN 1999227116 MEDLINE
- DN 99227116 PubMed ID: 10209255
- TI Calcium ions as efficient cofactor of polycation-mediated gene transfer.
- AU Haberland A; Knaus T; Zaitsev S V; Stahn R; Mistry A R; Coutelle C; Haller H; Bottger M
- CS Franz Volhard Clinic at the Max Delbruck Center for Molecular Medicine, Wiltberg Strasse 50, D-13122, Berlin-Buch, Germany.
- SO BIOCHIMICA ET BIOPHYSICA ACTA, (1999 Apr 14) 1445 (1) 21-30. Journal code: 0217513. ISSN: 0006-3002.
- CY Netherlands
- DT Journal; Article; (JOURNAL ARTICLE)
- LA English
- FS Priority Journals
- EM 199905
- ED Entered STN: 19990607 Last Updated on STN: 20030118 Entered Medline: 19990527
- We investigated the effect of calcium on the transfection of AB non-viral DNA transfer systems. Cationic proteins such as the nuclear protein H1, the polycation polylysine and a number of commercial transfection agents exhibited high transfection rates in the presence of Ca2+. Without Ca2+ H1 and HMG1 were inactive in transfection of the human permanent endothelial cell line ECV 304 while cationic liposomes such as Lipofectin and Lipofectamine did not show any Ca2+ dependence. More detailed experiments showed that Ca2+ was replaceable by the lysosomotropic agent chloroquine. Furthermore, it was possible to separate the transfection-enhancing role of Ca2+ from the actual transfection process by adding Ca2+ to the cells after the transfection period and still to obtain a significant transgene expression. This makes it possible to distinguish between cellular uptake of H1 (or mediator)-DNA complexes and endocytotic release. We also replaced soluble Ca2+ by Ca-phosphate precipitates not containing DNA and obtained similar transfection results. This allowed us to suggest that the addition of free Ca2+ to the transfection medium resulted in nascent Ca -phosphate microprecipitates. The known fusogenic and membranolytic activity of such microprecipitates could facilitate the transport through and the release of the transfecting complexes from the endosomal /lysosomal compartment.

L8 ANSWER 49 OF 66 BIOTECHDS COPYRIGHT 2003 THOMSON DERWENT/ISI on STN

AN 1998-00956 BIOTECHDS

TI Transfection of human endothelial cells;

reporter gene transfer to human umbilical vein endothelial cell using biolistic particle bombardment, cationic liposome,

calcium phosphate and DEAE-dextran for cardiovascular disease
gene therapy

AU Tanner F C; Carr D P; Nabel G J; \*Nabel E G

CS Univ.Michigan; Howard-Hughes-Med.Inst.

LO Department of Internal Medicine, University of Michigan, 1150 W. Medical Center Drive, 7220 MSRB III Ann Arbor, MI 48109-0644, USA.

SO Cardiovasc.Res.; (1997) 35, 3, 522-28

CODEN: CVREAU ISSN: 0008-6363

DT Journal

LA English

Human umbilical vein endothelial cell transfection was investigated. AΒ Transfections by particle-mediated gene transfer (biolistic particle bombardment) or by cationic liposomes were optimized and compared to calcium phosphate and DEAE-dextran. Transfection efficiency was determined using a beta-galactosidase (EC-3.2.1.23) or placental alkaline phosphatase (EC-3.1.3.1) reporter gene. The effect of promoter strength was analyzed by transfecting plasmids with either the Rous-sarcoma virus or cytomegalo virus promoter regions. Optimal conditions for particle-mediated gene transfer utilized gold particles of 1.6 um diameter, a target distance of 3 cm, helium pressure of 8.96 MPa (1,300 psi) and cell confluence of 75%. Transfection with different cationic liposomes demonstrated that gamma-AP-DLRIE/DOPE was optimal for gene transfer when 5 ug of DNA and 10-20 ug of lipid was used. With both gold particles and the liposome, alkaline phosphatase was more efficient than beta-galactosidase. Optimum gene transfer efficiency was 20.28% of cells with the liposome, 3.96% with biolistics, 2.09% with calcium phosphate and 0.88% with DEAE-dextran. (19 ref)